


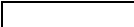
Capital Investment Fund

STATEMENT OF LOANS

Descriptions	Balances at 1.4.2012 HK\$'000	Loans Approved HK\$'000	Loans Made HK\$'000	Loans Repaid/ Conversion HK\$'000	Loans Outstanding at 31.3.2013 HK\$'000
Hong Kong Science and Technology Parks Corporation	199,213	2,263,000	767,689	(96,467)	870,435
			1,043,000	(172,565)	
Hongkong International Theme Parks Ltd.	2,075,964	5,619,000	(a) 60,675	(182,942)	(b) 1,953,697
			7,300,560	(5,346,863)	
TOTAL	2,275,177	7,882,000	828,364	(279,409)	2,824,132
			8,343,560	(5,519,428)	

N.A. - Not applicable

 2012-13 figures

 Cumulative figures

Notes:

(a) This represents the deferred interest during the year.

(b) This represents the outstanding loans after conversion of part of the loan of HK\$5,346.863 million into equity as at 31 March 2013.