


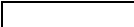
Capital Investment Fund

STATEMENT OF LOANS

Descriptions	Balances at 1.4.2015 HK\$'000	Loans Approved HK\$'000	Loans Made HK\$'000	Loans Repaid/ Conversion HK\$'000	Loans Outstanding at 31.3.2016 HK\$'000
Hong Kong Science and Technology Parks Corporation	686,594	2,263,000	-	(94,265)	592,329
			1,043,000	(450,671)	
Hongkong International Theme Parks Ltd.	1,948,532	6,427,500	(a) 76,593	(1,700,000)	(b) 325,125
			7,464,763	(7,139,638)	
TOTAL	2,635,126	8,690,500	76,593	(1,794,265)	917,454
			8,507,763	(7,590,309)	

N.A. - Not applicable

 2015-16 figures

 Cumulative figures

Notes:

(a) This represents the deferred interest during the year.

(b) This represents the outstanding loans after loan conversion amounting to HK\$7.05 billion into equity as at 31 March 2016.