

資本投資基金 Capital Investment Fund

投資報表

STATEMENT OF INVESTMENTS

項目	2000年4月 1日結餘 Balances at 1.4.2000 \$'000	核准投資 Investments Approved \$'000	支出 Payments Made \$'000	其他投資 Other Investments \$'000	2001年3月 31日投資總額 Total Investments at 31.3.2001 \$'000	所持有股份 (股數) Nominal Holdings (No. of shares)	Descriptions
股本投資							EQUITY HOLDINGS
機場管理局	36,648,000	36,648,000	-	-	(a) 36,648,000	366,480	Airport Authority
			36,369,760	278,240			
亞洲開發銀行	87,243	87,688	-	-	87,243	1,350	Asian Development Bank
			87,243	-			
香港工業科技中心公司	250,000	250,000	-	-	(b) 250,000	250,000,000	Hong Kong Industrial Technology Centre Corporation
			250,000	-			
香港國際主題樂園有限公司	4,010,000	(c) 3,250,000	82,678	-	4,092,678	(d) 4,092,678,000	Hongkong International Theme Parks Ltd.
			92,678	4,000,000			
九廣鐵路公司	31,120,000	37,500,000	8,000,000	-	39,120,000	391,200	Kowloon-Canton Railway Corporation
			36,999,862	2,120,138			
地鐵有限公司	32,188,100	32,244,236	-	(e) (7,403,263)	24,784,837	3,850,000,000	MTR Corporation Ltd.
			32,188,100	(7,403,263)			
新香港隧道有限公司	56,250	N.A.	-	-	56,250	5,625,000	New Hong Kong Tunnel Company Ltd.
			-	56,250			
應用研究局	175,000	175,000	-	-	175,000	175,000,000	The Applied Research Council
			175,000	-			
貿易通電子貿易有限公司	61,125	56,125	-	-	(f) 61,125	611,250,000	Tradelink Electronic Commerce Ltd.
			56,125	5,000			
股本投資總額	104,595,718	N.A.	8,082,678	(7,403,263)	105,275,133	N.A.	TOTAL FOR EQUITY HOLDINGS
			106,218,768	(943,635)			
其他資本投資							OTHER CAPITAL INVESTMENTS
香港房屋委員會 永久政府資本額	13,488,797	N.A.	-	-	(g) 13,488,797	N.A.	Hong Kong Housing Authority- Permanent government capital
			-	13,488,797			
住宅房屋出資額	266,181,211	N.A.	-	23,947,057	(h) 290,128,268	N.A.	Contributions to domestic housing
			-	290,128,268			
非住宅股本	19,860,350	N.A.	-	2,630,473	(h) 22,490,823	N.A.	Non-domestic equity
			-	22,490,823			
香港出口信用保險局	20,000	20,000	-	-	20,000	N.A.	Hong Kong Export Credit Insurance Corporation
			20,000	-			
公司註冊處營運基金	138,460	N.A.	-	-	138,460	N.A.	Companies Registry Trading Fund
			-	138,460			
機電工程營運基金	706,600	N.A.	-	-	706,600	N.A.	Electrical and Mechanical Services Trading Fund
			-	706,600			
土地註冊處營運基金	118,300	N.A.	-	-	118,300	N.A.	Land Registry Trading Fund
			-	118,300			
電訊管理局營運基金	212,400	N.A.	-	-	212,400	N.A.	Office of the Telecommunications Authority Trading Fund
			-	212,400			
郵政署營運基金	(i) 2,101,000	N.A.	-	-	2,101,000	N.A.	Post Office Trading Fund
			-	2,101,000			
其他資本投資總額	302,827,118	N.A.	-	26,577,530	329,404,648	N.A.	TOTAL FOR OTHER CAPITAL INVESTMENTS
			20,000	329,384,648			
總計	407,422,836	N.A.	8,082,678	19,174,267	434,679,781	N.A.	GRAND TOTAL
			106,238,768	328,441,013			

N.A.-不適用 Not applicable

2000-01 數字 Figures

累積數字 Cumulative figures

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投資報表 (續)

註：

- (a) 截至二〇〇一年三月三十一日止，機場管理局出現累積虧損，在該日其資產淨值低於政府在該局原來的投資成本。
- (b) 《香港科技園公司條例》(第 565 章) 在二〇〇一年五月七日生效後，香港工業科技中心公司與香港工業邨公司及臨時香港科學園有限公司合併，組成香港科技園公司。新公司由政府全資擁有，之前三間機構的資產及負債全部轉歸其名下。
- (c) 除了這筆 32.5 億元的投資外，財務委員會亦批准以非現金形式換取香港國際主題樂園有限公司的附屬股份，代替香港迪士尼樂園第一期計劃所需土地的 40 億元地價。
- (d) 這包括香港國際主題樂園有限公司 92,678,000 股普通股和 4,000,000,000 股附屬股，兩類股份每股均為 1 元。這些股份由兩間政府全資公司持有，分配如下：香港國際主題樂園(第一控股)有限公司持有 4,633.9 萬股普通股和 40 億股附屬股，而香港國際主題樂園(第二控股)有限公司則持有 4,633.9 萬股普通股。
- (e) 《地下鐵路條例》(第 556 章) 在二〇〇〇年六月三十日制定後，當時的地下鐵路公司所有財產、權利及法律責任於同日轉歸予地鐵有限公司。在首次公開招股前，政府持有地鐵有限公司的全部 5,000,000,000 股已發行股本。在二〇〇〇年最後一季首次公開招股時，財政司司長法團代表政府發售地鐵公司股份共 1,150,000,000 股，佔全部已發行股本的 23%。在首次公開招股完成後，政府在地鐵有限公司的持股量為 77%。
- (f) 指在貿易通電子貿易有限公司所佔的 42.5% 股權，該公司在截至二〇〇〇年十二月三十一日止的年度內出現累積虧損。
- (g) 指前發展貸款基金貸予香港房屋委員會(房委會)的未償還貸款。
- (h) 為配合政府與房委會在一九九四年八月簽訂的財務安排補充協議，這兩項目所包括的地價 2,853.15941 億元及 218.48717 億元已分別載於房委會帳目的帳項註釋內。
- (i) 在一九九八至九九到二〇〇〇至〇一財政年度期間，郵政署營運基金將其發展儲備內已用於購置固定資產的共 8.326 億元轉化為資本，使其資本增至 29.336 億元。政府在郵政署營運基金原本的投資成本維持不變。

STATEMENT OF INVESTMENTS (Continued)

Notes:

- (a) Airport Authority reported an accumulated loss as at 31 March 2001, on which date its net worth was lower than the original cost of the Government's investment in the Authority.
- (b) Upon the operation of the Hong Kong Science and Technology Parks Corporation Ordinance (Cap. 565) on 7 May 2001, Hong Kong Industrial Technology Centre Corporation merged with The Hong Kong Industrial Estates Corporation and Provisional Hong Kong Science Park Company Ltd. to form Hong Kong Science and Technology Parks Corporation. The new Corporation, with all assets and liabilities of the three combining entities vested in it, is wholly owned by the Government.
- (c) In addition to this investment of \$3,250 million, Finance Committee also approved a non-cash investment of \$4,000 million in subordinated equity representing land premium for Hong Kong Disneyland Phase I site.
- (d) This comprises 92,678,000 ordinary shares of \$1 each and 4,000,000,000 subordinated shares of \$1 each in Hongkong International Theme Parks Limited. These shares are held by two wholly-owned companies of the Government as follows: 46.339 million ordinary shares and 4,000 million subordinated shares by Hong Kong International Theme Parks (Holdings No. 1) Limited, and 46.339 million ordinary shares by Hong Kong International Theme Parks (Holdings No. 2) Limited.
- (e) Upon the enactment of the Mass Transit Railway Ordinance (Cap. 556) on 30 June 2000, the entire property, rights and liabilities of the then Mass Transit Railway Corporation were vested in MTR Corporation Limited (MTRCL) on the same day. Before the Initial Public Offer, the Government held the entire issued share capital of 5,000,000,000 shares in MTRCL. The Financial Secretary Incorporated on behalf of the Government sold a total of 1,150,000,000 shares, representing 23% of the entire issued share capital, of MTRCL during the Initial Public Offer in the last quarter of 2000. Following the completion of the Initial Public Offer, the Government's shareholding in MTRCL is 77%.
- (f) This represents 42.5% holding in Tradelink Electronic Commerce Ltd., which reported an accumulated loss as at 31 December 2000.
- (g) This refers to the outstanding loans made to Hong Kong Housing Authority by the then Development Loan Fund.
- (h) Consistent with the Supplemental Agreement on the Financial Arrangements between the Government and Housing Authority signed in August 1994, land values included in these two items amounting to \$285,315.941 million and \$21,848.717 million respectively are shown by way of note in the accounts of the Authority.
- (i) During the financial years 1998-99 to 2000-01, Post Office Trading Fund (POTF) increased its capital to a total of \$2,933.6 million by capitalising \$832.6 million of its development reserve that had already been spent to finance the acquisition of fixed assets. The original cost of the Government's investment in POTF remains unchanged.